

# Spirit Super investment performance history



## Important information

On 1 November 2024, the former CARE Super fund (ABN 98 172 275 725) merged into Spirit Super and the investment options in the merged fund were aligned with the former CARE Super fund investment options.

This document contains the investment performance history for the Spirit Super investment options commencing at the start of the applicable financial year, up to and including 31 October 2024.

The figures shown are net investment returns, that is, after fees, costs and taxes have been paid.

Past performance isn't a reliable indicator of future performance. The value of investments can rise or fall, and investment returns can be positive or negative.

## Spirit Super

Investment option	Code	0.33 years	1.33 years	2.33 years	3.33 years	4.33 years	5.33 years	6.33 years	7.33 years	8.33 years	9.33 years
Growth Super	MTGRSO	4.25%	11.40%	11.66%	6.70%	10.05%	7.85%	7.94%	8.43%	9.03%	8.51%
Balanced Super	MTBLSO	3.95%	9.70%	9.48%	5.53%	8.17%	6.40%	6.60%	6.97%	7.45%	7.24%
Conservative Super	MTCNSO	2.55%	6.37%	5.66%	3.82%	4.43%	3.70%	4.00%	4.18%	4.36%	4.41%
Cash Super	MTCSSO	1.35%	4.07%	3.51%	2.50%	1.97%	1.78%	1.78%	1.76%	1.76%	1.77%
Australian Shares Super	MTASSO	6.01%	12.82%	13.13%	7.40%	11.19%	8.06%	8.02%	8.94%	9.55%	8.94%
International Shares Super	MTISSO	4.40%	15.65%	16.08%	7.37%	12.27%	9.44%	9.14%	9.39%	10.30%	8.76%
Fixed Interest Super	MTFISO	1.66%	3.40%	2.11%	-1.04%	-0.66%	-0.14%	0.73%	0.93%	0.99%	1.36%
Moderate Super	MTMSIO	3.13%	7.97%	7.52%	4.58%	5.82%	5.03%	5.41%	5.52%	5.64%	
Sustainable Super	MTSSIO	3.74%	9.95%	9.86%	5.84%	7.90%	6.51%	6.86%	7.02%	7.43%	
Defined Benefit	MTDBIO	3.47%	8.78%	8.46%	5.44%	8.25%	6.65%	6.89%	7.26%	7.51%	
Defined Benefit Quadrant	MTDQIO	2.94%	7.10%	6.50%	4.08%	5.95%	5.01%	5.10%	5.70%	6.14%	

## Spirit Super Pension

Investment option	Code	0.33 years	1.33 years	2.33 years	3.33 years	4.33 years	5.33 years	6.33 years	7.33 years	8.33 years	9.33 years
Growth Pension	MTGRPO	4.67%	12.50%	12.91%	7.33%	11.07%	8.62%	8.70%	9.19%	9.89%	9.35%
Balanced Pension	MTBLPO	4.17%	10.43%	10.39%	6.00%	8.97%	6.99%	7.25%	7.64%	8.21%	8.00%
Conservative Pension	MTCNPO	2.79%	6.95%	6.30%	4.05%	4.83%	4.02%	4.39%	4.59%	4.82%	4.91%
Cash Pension	MTCSP0	1.64%	4.81%	4.14%	2.94%	2.32%	2.10%	2.11%	2.08%	2.07%	2.09%
Australian Shares Pension	MTASPO	6.33%	13.87%	14.29%	8.12%	12.96%	9.38%	9.24%	10.19%	10.86%	10.20%
International Shares Pension	MTISPO	4.90%	17.16%	17.90%	7.81%	13.27%	10.33%	9.94%	10.13%	11.16%	9.44%
Fixed Interest Pension	MTFIPO	1.91%	3.89%	2.43%	-1.26%	-0.82%	-0.19%	0.83%	1.04%	1.13%	1.57%
Moderate Pension	MTMPIO	3.43%	8.78%	8.41%	5.08%	6.46%	5.60%	6.09%	6.21%	6.35%	
Sustainable Pension	MTSPIO	4.00%	10.80%	10.87%	6.75%	8.89%	7.28%	7.79%	7.88%	8.41%	
Long Term	MTCAIO	3.45%	8.72%	8.80%	5.40%						