Transfer from CareSuper to a KiwiSaver scheme

1800 005 166

info@caresuper.com.au

GPO Box 1547, Hobart TAS 7001

Important information

Complete this form if you've permanently moved to New Zealand and you want to transfer your CareSuper account to your KiwiSaver. For more information refer to our *Transferring your super to a KiwiSaver* fact sheet available at <u>caresuper.com.au/forms-publications</u>.

Things you should know:

- Your insurance will cease if you close your account.
- If you want to claim a tax deduction or split your contributions, do this before submitting this form. These options aren't available for contributions you've withdrawn from CareSuper.
- · You should seek personal advice to confirm if this payment will have tax or social security implications.

If you have more than one CareSuper account, complete a separate form for each account.

Section 1	Member number									Account number																
Current personal																										
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		Australian tax file number (TFN) Do we have your TFN?																							
	Yes No, but here it is																								
	You don't have to provide your TFN, but you may pay extra tax. Read our <i>How super works</i> guide available at <u>caresuper.com.au/pds</u> for more information.																								
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Before you transfer your	your									•				,											
super	Do you want to claim a tax deduction for personal contributions made to your account in the current or previous financial year?																								
	No																								
	Yes. You need to submit a <i>Notice of intent to claim or vary a deduction for personal super</i>																								
	contributions form before you submit this form. You can do this in Member Online or download the form from ato.gov.au.															CIT									
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Section 6

Statutory declaration

You must complete a statutory declaration confirming that you've permanently moved to New
Zealand. You may complete the New Zealand statutory declaration provided below or provide an
Australian statutory declaration. For more information about providing and witnessing statutory
declarations, read our Transferring your super to a KiwiSaver fact sheet.

	Full name of applicant																			
I,																				
	Residential address of applicant in New Zealand (no PO Boxes)																			
Of:																				
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Occi	upat	ion:																		

...make the following declaration under the Oaths and Declarations Act 1957:

New Zealand statutory declaration - Oaths and Declarations Act 1957

- I've permanently moved to New Zealand.
- To the best of my knowledge, the information I've provided is true and correct.
- · I understand that I will lose benefits such as insurance if my account is closed. I've considered this and don't require any further information.
- I understand that if CareSuper receives any contributions after my account has been closed a new account may be opened for me.
- · I discharge the CareSuper trustee from any further liability in respect of my benefits paid and transferred from CareSuper.
- · I consent to the use of my personal information as outlined in CareSuper's Privacy policy available at caresuper.com.au/privacy-policy or by calling us on 1800 005 166.
- · I request and consent to the payment of my benefits as described above, and authorise CareSuper to determine the tax treatment of my benefit.

I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957. I'm aware that if I deliberately provide false information in this declaration I could be charged with an offence and sentenced in court.

I authorise CareSuper to transfer my balance to my KiwiSaver scheme as detailed on this form.

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Declo	eclared at (suburb where declaration signed)																Do	ite	(DD	MN	IM YYYY)							
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Signo	ignature of the official witness																											
Title	(Ti	tle d	as de	efine	ed ir	the	e Oa	ths	and	Dec	lara	ıtior	ıs Ad	ct 19	57)													
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Addr	Address (Address of the official witness)																				1							

Note: Only some people can witness a New Zealand statutory declaration. These include:

- a Justice of the Peace (JP)
- a solicitor or notary public
- a Registrar or Deputy Registrar of the District Court or the High Court
- authorised staff in some government agencies

For more information read our Transferring your super to a KiwiSaver fact sheet available at caresuper.com.au/forms-publications.





Return the completed, signed and dated form via:

- · upload using the Contact Us portal in Member Online
- email to info@caresuper.com.au
- mail to CareSuper, GPO Box 1547, Hobart TAS 7001