

ASX 200 investment choice form

Please ensure you have read all the details regarding this option in the Member Investment Guide before completing this form. To invest in the ASX 200 option, please complete all sections of this form and return it to CareSuper. The instructions you provide in this form override any previous instructions you have given to CareSuper. Please complete the form in blue or black pen and in block letters.

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Why not do this online?
 Instead of filling in a form, why not use MemberOnline to do it all online? It is secure and very straightforward.

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Important
 Please read and sign the declaration on the back of this form.

1. Your current member details

→

CareSuper member number (if known)	Date of birth (DD/MM/YYYY)	Mr/Mrs/Ms/Miss/Dr
<input type="text"/>	<input type="text"/>	<input type="text"/>
Surname		
<input type="text"/>		
Given names		
<input type="text"/>		
Address (residential)		
<input type="text"/>		
Suburb/town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (home)	Telephone (work)	
<input type="text"/>	<input type="text"/>	
Mobile number	Email address	
<input type="text"/>	<input type="text"/>	

2. ASX 200 share trade instructions

→ Complete the details of the companies in which you would like to buy or sell shares. See our ASX 200 list (available on caresuper.com.au) for the valid ASX codes and company names.

ASX Code	Name of listed company or trust <i>NOTE: you may only buy shares in companies on the current ASX 200 list (available at caresuper.com.au)</i>	No. of shares or units to trade	Action		Instruction to continue after suspension	
			(please x mark) Buy	Sell	(please x mark) Yes	No
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you wish to trade more than 15 stocks, please photocopy this form and sign it for verification purposes.
 If you are intending to trade regularly you can photocopy this form or download a copy from caresuper.com.au at any time.

See over >

3. Member declaration

I acknowledge that:

- CareSuper will not implement these instructions if I do not meet the eligibility criteria
 - I have read the CareSuper Member Investment Guide
 - CareSuper is not responsible for my choice of investment strategy
 - After 1pm on the Friday after my transaction instructions have been received by CareSuper, I will not be able to revoke these instructions
 - I have appointed the Trustee and the custodian of the CareSuper ASX 200 option to sign any necessary broker sponsorship agreement on my behalf and provide any necessary details of my membership in order to implement my instruction
 - I have appointed the custodian to register the shares and give instructions on my behalf in relation to rights issues, voting and the like. It is the policy of CareSuper NOT to partake in buybacks, rights issues, partly paid shares (instalment receipts) and class actions for the ASX 200 option. CareSuper also reserves the right not to participate in any other action as and when they arise
 - Members in the ASX 200 option are excluded from participating in any partly paid issues or instalment receipts
 - CareSuper can provide me with general information but cannot give me investment advice, and that the CareSuper Member Investment Guide is only a general guide and not a substitute for professional investment advice
 - By making broker research information available, CareSuper is not soliciting me to buy or sell any stock. The broker preparing these reports has not taken into account my investment objectives, financial situation or particular needs
 - If more than one ASX 200 Application Form is received in the same week, the instructions contained in the ASX 200 Application Form last received before that week's deadline will apply
 - If my employer is a stockbroker, I have a Referral Agreement signed by my employer in order for me to comply with section 991F(3) of the Corporations Act 2001
 - The Trustee is not responsible for any delays in implementing member instructions
 - The Trustee reserves the right to trade on other days in the event that volumes, market illiquidity or stock suspensions require this to occur
 - In the case of an intraday suspension, instructions will be implemented when trade resumes
 - The Trustee is the only party able to instruct the broker and the custodian to the ASX 200 option. I will be in contravention of the terms of the ASX 200 option if I attempt to instruct the broker or share registry
 - In the event of a partial claim the funds will come out of the Member Investment option and not the ASX 200 option.
 - In the event of a partial claim, I must retain the greater of: (i) 10% of my total account balance, or (ii) \$1,500 in a Member Investment option, other than the ASX 200 option
In the event there is a shortfall between the amount I am applying to claim and
 - the money in my Member Investment options, excluding the ASX 200 option, available to be claimed, or
 - the money in my Member Investment options, excluding the ASX 200 option, available to be claimed after the redemption of those stocks I have nominated to sell
- CareSuper will only pay the maximum amount allowed in accordance with the paragraph above**
- If I am in an overall net capital loss position, a tax benefit of 10% of this net capital loss will be attributed to my account, irrespective of the period of investment in the shareholdings. The Trustee reserves the right to vary this if current capital gains tax rules change.

Member's signature

Date (DD/MM/YYYY)

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You must sign and date this form.



Return this completed form to:

CareSuper
GPO Box 1923
Melbourne VIC 3001

For more information call the CareSuperLine

1300 360 149