



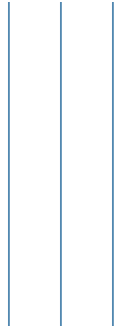
No stamp required  
if posted in Australia



**Delivery Address:**  
GPO Box 1923R  
MELBOURNE VIC 3001



CARE Super  
Reply Paid 1923  
MELBOURNE VIC 8060



From:

Your **tax file number**

➤ The key to **saving tax on your super**

My tax file number (TFN) is

Declaration

CARE-Super to use my TFN for superannuation purposes as specified in my knowledge information given to me to seek my TFN, please contact my Tax Agent.

It's easy... just complete this form



The Federal Government's new 'Simplifying Super' initiative has made super an even more tax-effective way to save for retirement, but you must register your tax file number (TFN) with your super fund.

Providing your TFN to CARE Super is not compulsory and not supplying it is not an offence. However, if you don't tell us your TFN:

- Your contributions to CARE Super via your employer will be taxed at 46.5%\* instead of the usual 15% after 1 July 2007
- CARE Super will not be able to accept personal voluntary contributions from you after 1 July 2007
- You may pay more tax than you have to when you claim your superannuation benefits#
- It may be more difficult for CARE Super to locate or amalgamate all your superannuation benefits
- Superannuation Surcharge may apply to your benefit.†

“It pays to provide  
your TFN”

\* The current top marginal rate plus Medicare levy.

# Additional tax may later be reclaimed through your personal income tax assessment.

† Although Superannuation Surcharge assessment ceased on 1 July 2005, obligations are still payable in respect of any assessments for the financial years 1 July 2000 to 30 June 2005.

The consequences of not providing your TFN may change in the future as a result of legislative changes.



If you have not supplied your TFN to CARE Super, simply tear off and complete this form and send it to us.



If you tell us your TFN, we will treat it as confidential and use it for legal purposes, such as:

- To calculate any tax when paying any benefit paid to you
- To find your superannuation benefits, if other information is not sufficient
- If we transfer your benefits to another superannuation fund or a retirement savings account (unless you request in writing that it not be disclosed to any other trustee)
- To give your TFN to the Commissioner of Taxation if you receive a benefit.

These purposes may change in the future as a result of legislative changes.

CARE Super is authorised to collect your TFN by tax laws, the Superannuation Industry (Supervision) Act 1993 and the Privacy Act 1988.

More information about the use of TFNs for superannuation purposes can be obtained from the Australian Prudential Regulation Authority on 1300 131 060 or the Australian Taxation Office on 13 10 20.

[caresuper.com.au](https://caresuper.com.au)



# Tax file number notification form

Please complete in pen using BLOCK letters. Print 'X' to mark boxes where applicable.  
If you have any questions, please call us on 1300 360 149.

## Your current member details

Complete this form if you have not yet supplied CARE Super with your tax file number (TFN).

CARE Super member number (if known)

Surname  Mr / Mrs / Ms / Miss / Dr

Given names  Date of birth (DD/MM/YYYY)

Address

State  Postcode

Email address

Mark **X** here if you do not wish to receive marketing communication from CARE Super via email.

## Tax file number

My tax file number (TFN) is

## Declaration

- I agree to allow CARE Super to quote my TFN for legislatively approved superannuation and taxation purposes.
- I certify that to the best of my knowledge information given on this form is true and correct.
- I am aware that CARE Super is required by law to seek my TFN, properly safeguard it and only use it for legislatively approved superannuation and taxation purposes as specified in the Privacy Act 1988, the Superannuation Industry (Supervision) Act 1993 and the Income Tax Assessment Act 1936.
- I understand that I may advise the Trustee of CARE Super in writing if I wish to restrict the use of my TFN by not allowing it to be passed to another fund or Trustee.
- I understand that the lawful purpose may change in the future as a result of legislative change.
- I understand it is not an offence if I do not provide my TFN.

### PRIVACY

In completing this Tax file number notification form:

- I confirm that I have received and read the CARE Super Privacy Policy Statement. I understand how CARE Super intends to handle my personal information and that my personal information will only be used for the purposes specified.

If you have any questions about your rights under the privacy legislation, please call 1300 360 149.

**By signing below, I indicate my agreement with the above statements.**

Member's signature  Date (DD/MM/YYYY)

You must sign and date this form.

Detach and return completed form to:  
**CARE Super**  
GPO Box 1923R  
Melbourne Vic 3001  
or call the CARE SuperLine  
**1300 360 149**

FOLD SECOND

FOLD FIRST