

## providing your tax file number

This is a Tax File Number Notification form. Please write in **BLOCK** letters and use a **BLACK** pen. This request will be invalid if unsigned.

### 1. Your current member details

→

CareSuper member number	Date of birth (DD/MM/YYYY)	Mr/Mrs/Ms/Miss/Dr
<input type="text"/>	<input type="text"/>	<input type="text"/>
Family name		
<input type="text"/>		
Given names		
<input type="text"/>		
Address (residential)		
<input type="text"/>		
Suburb/town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (home)	Telephone (work)	
<input type="text"/>	<input type="text"/>	

### 2. Tax File Number

→

My Tax File Number (TFN)

### 3. How CareSuper uses your TFN

The Trustee of CareSuper (CareSuper Pty Ltd) is required by law to ask you to provide your Tax File Number (TFN) for approved superannuation and taxation purposes. The Trustee is authorised to collect your TFN by the Superannuation Industry (Supervision) Act 1993 (SIS). By including your TFN on this form and providing it to the Trustee, you allow the Trustee to use your TFN for lawful purposes, including:

- Complying with SIS legislation.
- Calculating tax on any superannuation benefits you may be entitled to.
- Finding and amalgamating your superannuation account when insufficient information is available.
- Passing your TFN to the Australian Taxation Office (ATO).
- Providing your TFN to the superannuation entity or Retirement Savings Account provider receiving any benefit you may transfer (unless you request the Trustee in writing not to pass on your TFN).

Other than specified above, your TFN will not be disclosed to any other person or body.

You are not required to provide your TFN. Declining to quote your TFN is not an offence. However, if you do not give CareSuper your TFN either now or later;

- From 1 July 2007, the Fund will not be able to accept voluntary member contributions for which you don't claim an income tax deduction and contributions your spouse makes for you; this also means you may miss out on super co-contributions.
- Your contributions may be taxed at the highest marginal rate plus Medicare levy (currently 46.5%) instead of the usual concessional tax rate of 15%.
- You may pay more tax on your superannuation benefit than you have to (you may be able to claim this back at the end of the financial year in your income tax assessment).
- It may be more difficult to find your superannuation benefit if you change address without notifying CareSuper or to amalgamate any superannuation accounts.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future as a result of legislative changes.

### 4. Your signature

You can access the CareSuper Privacy Policy Statement at [caresuper.com.au](http://caresuper.com.au) or call 1300 360 149 for your copy. I agree to provide my TFN for the purposes outlined above.

→

Member's signature	Date (DD/MM/YYYY)
<input type="text"/>	<input type="text"/>

You must sign and date this form.



Return this completed form to:

**CareSuper**  
GPO Box 1923  
Melbourne VIC 3001

For more information call the CareSuperLine

**1300 360 149**