



Member Super Facts

Next steps

did you know?

Your CareSuper membership gives you access to professional financial planners through Industry Fund Financial Planning (IFFP). The planners are available in our offices and over the phone, so no matter where you are, you can get the financial help you need.

Financial planning is offered through CareSuper's relationship with Industry Fund Financial Planning, a division of Industry Fund Services Pty Ltd (IFS). ABN 54 007 016 195, AFSL 232514. Advice is provided under the authority of the IFS licence.



Information helpline

For more information on CareSuper or super-related topics call the CareSuperLine on **1300 360 149**, email admin@caresuper.com.au or visit caresuper.com.au

CARE Super Pty Ltd (Trustee)
 ABN 91 006 670 060 AFSL 235226
CARE Super (Fund) ABN 98 172 275 725

Disclaimer

The advice in this document is of a general nature. We have not taken into account your particular financial needs, circumstances and objectives. We recommend you assess your own financial situation, seek professional advice from a licensed financial adviser and read the Product Disclosure Statement before deciding to make any decisions related to your super.

I want to know more about...

- My level of insurance cover
- Choosing the right investment option
- Rolling over my other super funds to CareSuper
- Comparing CareSuper with other funds
- Growing my super
- Accessing the government co-contribution

➔ To receive extra help on any of the above topics, call the CareSuperLine on **1300 360 149** to talk with a qualified financial planner. There is no charge for super-related advice over the phone.

What should I do?

- ➔ **Read** our Insurance brochure and the **Member Guide**, or go to www.caresuper.com.au/insurance for more information regarding CareSuper's insurance offering.
- ➔ **Read** the **Investment Guide**, or go to www.caresuper.com.au/investments to learn more about your investment options.
- ➔ **Download** the **Transfer your super** form from the forms and publications section of caresuper.com.au.
- ➔ **Download** the **Fund comparison** flyer from the forms and publications section of caresuper.com.au.
- ➔ **Visit** caresuper.com.au and use the comparison tool to compare super fund fees.
- ➔ **Visit** caresuper.com.au and go to the Knowledge centre for tips on how to grow your super, including taking advantage of the government co-contribution.

I want to know more about...

- Planning for my retirement
- Optimising income strategies
- Transitioning to retirement
- Estate planning

What should I do?

- ➔ **For these more complex financial matters**, CareSuper members can meet with qualified, dedicated financial planners at our Melbourne, Sydney or Brisbane offices. Industry Fund financial planners are also available in other areas. This service is offered through CareSuper's relationship with Industry Fund Financial Planning. Complex advice is on a fee-for-service basis which will be discussed with you during your initial consultation. Your initial consultation is at no cost. The financial planners do not receive or charge any commissions for recommending a product.
- ➔ **Visit** caresuper.com.au for more information or to request a call from a financial planner.